



# WE GO U

Flexible • Efficient • Boundless

# Financial Risk Manager

- EXPERIENCED TRAINERS' OVER 90% SATISFACATION RATE
- COMPREHENSIVE LEARNING APPROACH
- ONLINE LEARNING VIDEO

# **Trainer's Profile**

# Part I

#### Teaching Experience

- Trained over 800 financial industry practitioners and professional exam candidates in aggregate
- Over 16 years of professional experience in investment and risk management covering both traditional and alternative asset classes
- Proficient at highlighting important concepts and making complex ideas understandable
- Proven strategies and techniques for tackling professional exams
- · Master of Finance from the University of Cambridge
- Passed all FRM, CAIA and CFA Institute's Certificate in ESG Investing exams on his first attempt

#### Professional

- Credit risk, fixed income, credit analysis, credit rating and securitization
- Economic capital, quantitative analysis, portfolio management, stress testing and derivatives
- Operational risk management, risk governance and enterprise risk management



# Part II

#### Teaching Experience

- Over 16 years of FRM Part I & II teaching experience at Kaplan
- Former Chief Risk Officer in an international financial institution
- Previously taught in local universities
- Over 21 years of practical experience in banking and finance, with risk management focus
- Former Market Risk Head of a commercial bank
- Holder of 6 master degrees, all with distinctions

### Professional

- · Market, credit, operational, liquidity and model risks
- Financial products equities, fixed incomes, foreign exchanges, funds, derivatives
- Valuation and quantitative analysis



# **Most Effective 3-Phase Learning Approach**

#### **EDUCATION**

3 Months before exam

Part I © 48hrs

Part II © 57hrs

#### **LEARNING OUTCOMES**

#### **Knowledge Building**

- Cover majority of GARP's AIMS and current assigned readings
- Develop good understanding of key topic and concepts
- · Access knowledge with concept checking questions and assignments

#### **COURSE MATERIALS**

#### **Education Program Slide Pack**

· Prepared by our global faculty team, localized to suit HK students

#### **Practice Questions**

• Exam-standard concept checkers

#### **Homework Assignments**

· Extra questions to consolidate knowledge

#### Online Pre-Course<sup>^</sup> (Part I only)

 Start early by watching recorded lectures of the FRM prerequisite curriculum

#### **Downloadable Course Materials**

 Available in digital format and can be printed as needed for your convenience



Only for Part I

FREE SchweserNotes™ (Print & Online) with Quicksheet & Schweser, Mock Exam 1 & 2 + FREE upgrade to Schweser Essential Package

#### **REVISION**

4 - 7 weeks before exam

Part I 🕒 18hrs

Part II @ 24hrs

Sessions

#### **LEARNING OUTCOMES**

#### **Simulation and Practice**

- · Concentrate on exam taking strategies and techniques
- · Intensive question practice
- · Additional review of most difficult and tricky concepts

#### **COURSE MATERIALS**

#### **Revision Mind Map**

· Mindmap to summarize key concepts at a glance

#### **Revision Questions Book**

Exam-standard concept checkers

#### **Downloadable Course Materials**

· Available in digital format and can be printed as needed for your convenience

#### MOCK 1 week before exam

Only for Full Package Enrollment

@ 2hrs

@ 2hrs

Mock Exam Mock

#### **LEARNING OUTCOMES**

#### **Performance Measure**

- · Exam-standard questions
- · Timed condition
- · Trainer's post-mock debrief

#### **COURSE MATERIALS**

**Exam-standard Mock Exam Questions** 

#### **Answer & Explanation**

· Personalized Performance Reports

#### **Personalised Performance Reports**

• Evaluate your performance, identify areas for improvement and priorities

# **FRM COURSE FEES**

NOV 2025 (ONLINE LEARNING)				
	PAR	T I	PART II	
	EARLY BIRD PRICE	ORIGINAL PRICE	EARLY BIRD PRICE	ORIGINAL PRICE
Full Package  Education + Revision + Mock & Review + SchweserNotes™ with Quicksheet™ (Print & Online) & Schweser Online Mock Exams 1&2	HK\$14,400 Enrolled by 31/07/2025	HK\$16,000	HK\$16,900 Enrolled by 31/07/2025	HK\$18,900
Revision Course Only	HK\$6,600 Enrolled by 26/09/2025	HK\$7,200	HK\$7,700 Enrolled by 26/09/2025	HK\$8,700
Upgrade to Schweser <sup>TM</sup> to Essential Package (Print & Online) *only available for Full Package enrollment	HK <del>\$3</del> 00	FREE	HK <del>\$3</del> 00	FREE

# **ONLINE STORE SPECIAL**

#### **EXTRA UP TO \$500 OFF**

Promotional code:









# **OTHER ONLINE FEATURES**



#### **Checkpoint Exams**

Three Checkpoint Exams with questions that mimic the difficulty and format of the actual FRM® exam.



#### **Instructor Link**

Ask questions, and receive answers from an instructor at any time.



#### **Kaplan Schweser Community**

Access our community forum to engage with our experts and other FRM candidates to post questions, find answers, and engage in meaningful discussions throughout your studies.



#### **Resource Library**

This collection of online reference videos and resources will support you before and during studies.

# KAPLAN SCHWESER STUDY PACKAGE

Schweser study solutions are LO-based, concise, and efficient - keeping you engaged in the learning process. Schweser provides study plan comprised of video instruction, practice with thousands of questions, and retention tools to maintain top-of-mind awareness of key concepts.

			Premium Package	Essential Package
			Part 1: HK\$6,800 Part 2: HK\$7,200	Part 1: HK\$3,900 Part 2: HK\$4,300
	SchweserNotes™ with Quicksheet* - include Module Quizzes & topic Quizzes	Print, eBook & Online	~	<b>~</b>
	Checkpoint Exams	Online	~	~
CORE (STUDY TOOLS)	SchweserPro™ Qbank	Online	~	<b>~</b>
	Resource Library	Online	~	<b>~</b>
	InstructorLink	Online	~	-
INSTRUCTION	OnDemand Class	Online	<b>~</b>	-
	OnDemand Class Slides	Online	~	-
	Mock Exam 1 & 2	Online	~	<b>~</b>
REVIEW	OnDemand Review Workshop	Online	~	-
	OnDemand Review Workshop Slides	Online	~	-
OTHER RESOURCES	PassProtection™	Online	~	~

<sup>\*</sup>eBook version is only available to review through VitalSource® for the SchweserNotes™, Secret Sauce®, and QuickSheet with limited access period. For more information regarding VitalSource®, please visit our FAQ page (https://www.schweser.com/faq?344-1\_active=4)

Schweser online access will now expire at the end of the month following your enrolled semester. Each Schweser study package comes with Kaplan Schweser Community online materials.

# The Schweser PassProtection™ Get entire 2025 / 2026 same version of exam prep package!

Students who enroll in any Schweser Package, can receive the online study materials *FREE OF CHARGE* for the next exam sitting\*.

#### Requirement:

- Exam fail notice for same level / Proof of approval of Deferral from GARP
- Registered to retake FRM exam
- Schweser PassProtection™ Application Form



<sup>\*</sup>Gain access of <u>online</u> study materials for another sitting within the same year or receive new package if you are retaking the exam in the next curriculum year.

# KAPLAN SCHWESER PRODUCT DETAILS

SchweserNotes™	More than just textbooks. SchweserNotes helps you retain critical information by breaking the content into exam-focused study notes, complete with examples and practice quizzes covering every exam topic.	
QuickSheet  This compact study tool summarizes key formulas, definitions, and concepts.		
SchweserPro™ Qbank  Prepare with 900+ of foundational and exam-like question custom quizzes, detailed explanations, and performance metrics.		Marie 1 Marie
Mock Exams (1-2)	Don't go into exam day without practicing first. Replicate the actual FRM® exam with an experience that is as close to the real thing as you can get. Each Online mock exam includes 4-hours multiple choice exam.	
OnDemand Class	OnDemand Class ensures you have a strong grasp on the topic. Led by Schweser's expert instructors, you get 15 sessions of intensive FRM® online instruction that cover all readings that reinforces your studies and ensures you're ready to move on to the next topic.	Sugino halvaneral Filia Spail (halvaneral Ginna
OnDemand Review Workshop	Featuring 8+ hours of curriculum review with FRM® experts, you'll learn valuable problem-solving strategies and reinforce essential exam concepts.	September 1997 Septem

# **WIN-WIN REFERRAL PROGRAM**

Receive **\$1,000 up** together



The FRM material was

clearly

# STUDENT TESTIMONIALS



The platform was easy to navigate and the tutors were clear.



succinctly explained, help confirm understanding of the Ryan Smith material!

very

# Part I (NOV 2025) COURSE SCHEDULE

<b>EDUCATION PRO</b>	48 hours	16 sessions		
No. of session	TRAINER & MODE OF STUDY No. of session Topic		N WONG .INE^	
1.	Pre-course			
2.	Foundation of Risk Management			
3.	Foundation of Risk Management			
4.	Foundation of Risk Management + Quantitative Analysis			
5.	Quantitative Analysis			
6.	6. Quantitative Analysis			
7.	Quantitative Analysis	Video Available	doo	
8.	Financial Markets and Products			
9.	Financial Markets and Products	Avai	iabie	
10.	Financial Markets and Products			
11.	Financial Markets and Products			
12.	Financial Markets and Products			
13.	Valuation and Risk Models			
14.	Valuation and Risk Models			
15.	Valuation and Risk Models			
16.	Valuation and Risk Models			

<b>REVISION COU</b>	RSE (CANTONESE)	18 hours	6 sessions
No. of session	TRAINER & MODE OF STUDY > Topic		N WONG LINE^
1.	Foundation of Risk Management		
2.	Quantitative Analysis	Vii	deo
3.	Quantitative Analysis + Financial Markets and Products		lable
4.	Financial Markets and Products	Avui	lubie
5.	Financial Markets and Products + Valuation and Risk Models		
6.	Valuation and Risk Models		

ONLINE MOCK			2 hours
EXAM	DATE	DAY	TIME
NOV	1/11/2025	Sat	10:00 - 12:00

MOCK	EXAM REVIEW (CAN	ITONESE)	2 hours
EXAM	TRAINER & MODE OF STUDY	DATE AND '	TIME
NOV	STEPHEN WONG Livestreaming	7:00-9:00 4/11/202	•

# **COURSE SCHEDULE**

# **EDUCATION PROGRAM (CANTONESE)**

57 hours

19 sessions

#### TRAINER & MODE OF STUDY

**KENNETH LEUNG** ONLINE^

No. of session	Topic
1.	Market Risk Measurement and Management
2.	Market Risk Measurement and Management
3.	Market Risk Measurement and Management
4.	Market Risk Measurement and Management + Credit Risk Measurement and Management
5.	Credit Risk Measurement and Management
6.	Credit Risk Measurement and Management
7.	Credit Risk Measurement and Management
8.	Credit Risk Measurement and Management
9.	Credit Risk Measurement and Management
10.	Credit Risk Measurement and Management + Operational Risk and Resiliency
11.	Operational Risk and Resiliency
12.	Operational Risk and Resiliency
13.	Operational Risk and Resiliency
14.	Liquidity and Treasury Risk Measurement and Management
15.	Liquidity and Treasury Risk Measurement and Management
16.	Liquidity and Treasury Risk Measurement and Management
17.	Risk Management and Investment Management
18.	Risk Management and Investment Management
19.	Current Issues in Financial Markets

Video **Available** 

# **REVISION COURSE (CANTONESE)**

24 hours

8 sessions

#### TRAINER & MODE OF STUDY

**KENNETH LEUNG** ONLINE^

		TRAINER & MODE OF STODY
	No. of session	Topic
	1.	Market Risk Measurement and Management
	2.	Market Risk Measurement and Management + Credit Risk Measurement and Management
	3.	Credit Risk Measurement and Management
	4.	Credit Risk Measurement and Management + Operational Risk and Resiliency
	5.	Operational Risk and Resiliency
_	6.	Liquidity and Treasury Risk Measurement and Management
	7.	Liquidity and Treasury Risk Measurement and Management + Risk Management and Investment Management
	8.	Risk Management and Investment Management + Current Issues in Financial Markets

Video **Available** 

ONLINE MOCK			2 hours
EXAM	DATE	DAY	TIME
NOV	8/11/2025	Sat	10:00 - 12:00

|--|

2 hours

EXAM	TRAINER & MODE OF STUDY	DATES AND TIME
NOV	KENNETH LEUNG Live Streaming^	7:00-9:00pm 11/11/2025