

CFA LEVEL I - COURSE SCHEDULE

LEVEL
FEB/MAY

EDUCATION PROGRAM

60 hours

20 sessions

TRAINER >		ONLINE Live Streaming + Catch up videos				
		KYLE WONG				
		CANTONESE				
		DATE	DAY	TIME		
1	Quantitative Methods**	14/10/26	Wed	19:00	-	22:00
2	Quantitative Methods	17/10/26	Sat	10:00	-	13:00
3	Quantitative Methods	17/10/26	Sat	14:00	-	17:00
4	Financial Statement Analysis**	24/10/26	Sat	10:00	-	13:00
5	Financial Statement Analysis	24/10/26	Sat	14:00	-	17:00
6	Financial Statement Analysis	31/10/26	Sat	10:00	-	13:00
7	Financial Statement Analysis	31/10/26	Sat	14:00	-	17:00
8	Portfolio Construction	07/11/26	Sat	10:00	-	13:00
9	Portfolio Construction + Corporate Finance	07/11/26	Sat	14:00	-	17:00
10	Corporate Finance	14/11/26	Sat	10:00	-	13:00
11	Equities	14/11/26	Sat	14:00	-	17:00
12	Equities	18/11/26	Wed	19:00	-	22:00
13	Fixed Income	28/11/26	Sat	10:00	-	13:00
14	Fixed Income	28/11/26	Sat	14:00	-	17:00
15	Fixed Income	02/12/26	Wed	19:00	-	22:00
16	Derivatives	05/12/26	Sat	10:00	-	13:00
17	Derivatives + Alternative Investments	05/12/26	Sat	14:00	-	17:00
18	Economics**	12/12/26	Sat	10:00	-	13:00
19	Economics	12/12/26	Sat	14:00	-	17:00
20	Ethical and Professional Standards	16/12/26	Wed	19:00	-	22:00

REVISION COURSE

27 hours

9 sessions

TRAINER >		ONLINE Live Streaming + Catch up videos				
		KYLE WONG				
		CANTONESE				
		DATE	DAY	TIME		
1	Quantitative Methods**	02/01/27	Sat	10:00	-	13:00
2	Financial Statement Analysis**	02/01/27	Sat	14:00	-	17:00
3	Financial Statement Analysis	06/01/27	Wed	19:00	-	22:00
4	Portfolio Construction + Corporate Finance	09/01/27	Sat	10:00	-	13:00
5	Corporate Issuers + Alternative Investments	09/01/27	Sat	14:00	-	17:00
6	Equities	16/01/27	Sat	10:00	-	13:00
7	Fixed Income	16/01/27	Sat	14:00	-	17:00
8	Derivatives + Economics**	20/01/27	Wed	19:00	-	22:00
9	Economics + Ethical and Professional Standards	27/01/27	Wed	19:00	-	22:00

ONLINE MOCK

4.5 hours

DATE	DAY	TIME
13/02/27	Sat	10:00 - 12:15 & 12:45 - 15:00
01/05/27	Sat	10:00 - 12:15 & 12:45 - 15:00

MOCK EXAM REVIEW

3 hours

TRAINER >		ONLINE Live Streaming + Catch up videos				
		KYLE WONG				
		CANTONESE				
		DATE	DAY	TIME		
		17/02/27	Wed	19:00	-	22:00
		05/05/27	Wed	19:00	-	22:00

**Pre-requisite reading video on [Quantitative Methods, Financial Statement Analysis and Economics](#) is available for student, you are strongly advised to review through our Kaplan eLearning platform before class to strengthen your foundation.

This schedule may be subject to change but we will endeavour to keep the final schedule as close as possible to what appears here.

Last updated as 21 Jul 2026

CFA LEVEL II - COURSE SCHEDULE

LEVEL
MAY

EDUCATION PROGRAM

54 hours

18 sessions

TRAINER >		ONLINE Live Streaming + Catch up videos				
		KYLE WONG				
		CANTONESE				
		DATE	DAY	TIME		
1	Ethical and Professional Standards + Financial Statement Analysis	30/01/27	Sat	10:00	-	13:00
2	Financial Statement Analysis	30/01/27	Sat	14:00	-	17:00
3	Financial Statement Analysis	13/02/27	Sat	10:00	-	13:00
4	Corporate Issuers	13/02/27	Sat	14:00	-	17:00
5	Corporate Issuers	20/02/27	Sat	10:00	-	13:00
6	Quantitative Methods	20/02/27	Sat	14:00	-	17:00
7	Quantitative Methods	24/02/27	Wed	19:00	-	22:00
8	Economics	27/02/27	Sat	10:00	-	13:00
9	Economics + Portfolio Management	27/02/27	Sat	14:00	-	17:00
10	Portfolio Management	03/03/27	Wed	19:00	-	22:00
11	Equity Investments	06/03/27	Sat	10:00	-	13:00
12	Equity Investments	06/03/27	Sat	14:00	-	17:00
13	Equity Investments + Alternative Investments	13/03/27	Sat	10:00	-	13:00
14	Alternative Investments	13/03/27	Sat	14:00	-	17:00
15	Fixed Income	17/03/27	Wed	19:00	-	22:00
16	Fixed Income	20/03/27	Sat	10:00	-	13:00
17	Derivatives	20/03/27	Sat	14:00	-	17:00
18	Derivatives	24/03/27	Wed	19:00	-	22:00

REVISION COURSE

27 hours

9 sessions

TRAINER >		ONLINE Live Streaming + Catch up videos				
		KYLE WONG				
		CANTONESE				
		DATE	DAY	TIME		
1	Financial Statement Analysis	03/04/27	Sat	10:00	-	13:00
2	Financial Statement Analysis	03/04/27	Sat	14:00	-	17:00
3	Corporate Issuers	10/04/27	Sat	10:00	-	13:00
4	Quantitative Methods	10/04/27	Sat	14:00	-	17:00
5	Equity Investments	17/04/27	Sat	10:00	-	13:00
6	Alternative Investments	17/04/27	Sat	14:00	-	17:00
7	Fixed Income	24/04/27	Sat	10:00	-	13:00
8	Derivatives	24/04/27	Sat	14:00	-	17:00
9	Portfolio Management + Economics + Ethical and Professional Standards	28/04/27	Wed	19:00	-	22:00

ONLINE MOCK

4 hours 24 mins

DATE	DAY	TIME
08/05/27	Sat	10:00 - 12:12 & 12:42 - 14:54

TRAINER >

MOCK EXAM REVIEW

3 hours

ONLINE Live Streaming + Catch up videos		
KYLE WONG		
CANTONESE		
DATE	DAY	TIME
12/05/27	Wed	19:00 - 22:00

This schedule may be subject to change but we will endeavour to keep the final schedule as close as possible to what appears here.

*The trainer listed above may be subject to change with prior notice.

Last updated as 21 Jul 2026

CFA LEVEL III - COURSE SCHEDULE

LEVEL
FEB

EDUCATION PROGRAM

Core Module: 33 hours 11 sessions

Specialized Pathway: 12 hours 4 sessions

TRAINER >		ONLINE Live Streaming + Catch up videos						
		KYLE WONG						
		CANTONESE						
		PORTFOLIO MANAGEMENT				PRIVATE WEALTH		
		CORE MODULE						
		DATE	DAY	TIME		1-11 sessions (Core Module) are shared across all specialized pathways		
1	Capital Market Expectations	08/10/26	Thur	19:00	- 22:00			
2	Capital Market Expectations	11/10/26	Sun	10:00	- 13:00			
3	Asset Allocation	11/10/26	Sun	14:00	- 17:00			
4	Portfolio Construction	25/10/26	Sun	10:00	- 13:00			
5	Portfolio Construction	25/10/26	Sun	14:00	- 17:00			
6	Overview of Private Wealth Management	01/11/26	Sun	10:00	- 13:00			
7	Portfolio Management for Institutional Investors	01/11/26	Sun	14:00	- 17:00			
8	Portfolio Performance Evaluation	08/11/26	Sun	10:00	- 13:00			
9	GIPS	08/11/26	Sun	14:00	- 17:00			
10	Derivatives	15/11/26	Sun	10:00	- 13:00			
11	Currency Management + Ethical and Professional Standards	15/11/26	Sun	14:00	- 17:00			
TRAINER >		SPECIFIC PATHWAY						
		PORTFOLIO MANAGEMENT				PRIVATE WEALTH		
		DATE	DAY	TIME		DATE	DAY	TIME
12	Specialized Pathway	29/11/26	Sun	10:00	- 13:00	06/12/26	Sun	10:00 - 13:00
13	Specialized Pathway	29/11/26	Sun	14:00	- 17:00	06/12/26	Sun	14:00 - 17:00
14	Specialized Pathway	13/12/26	Sun	10:00	- 13:00	20/12/26	Sun	10:00 - 13:00
15	Specialized Pathway	13/12/26	Sun	14:00	- 17:00	20/12/26	Sun	14:00 - 17:00

Core Module: 21 hours 7 sessions

Specialized Pathway: 6 hours 2 sessions

REVISION COURSE

TRAINER >		ONLINE Live Streaming +Catch up videos						
		KYLE WONG						
		CANTONESE						
		PORTFOLIO MANAGEMENT				PRIVATE WEALTH		
		CORE MODULE						
		DATE	DAY	TIME		1-7 sessions (Core Module) are shared across all specialized pathways		
1	Capital Market Expectation	30/12/26	Wed	19:00 - 22:00				
2	Asset Allocation	03/01/27	Sun	10:00 - 13:00				
3	Portfolio Construction	03/01/27	Sun	14:00 - 17:00				
4	Overview of Private Wealth Mgt. + Port. Mgt. for Institutional Investors	10/01/27	Sun	10:00 - 13:00				
5	Portfolio Performance Evaluation + GIPS	10/01/27	Sun	14:00 - 17:00				
6	Derivatives	17/01/27	Sun	10:00 - 13:00				
7	Currency Management + Ethical and Professional Standards	17/01/27	Sun	14:00 - 17:00				
TRAINER >		SPECIFIC PATHWAY						
		PORTFOLIO MANAGEMENT				PRIVATE WEALTH		
		DATE	DAY	TIME		DATE	DAY	TIME
8	Specialized Pathway	23/01/27	Sat	10:00 - 13:00		24/01/27	Sun	10:00 - 13:00
9	Specialized Pathway	23/01/27	Sat	14:00 - 17:00		24/01/27	Sun	14:00 - 17:00

ONLINE MOCK 4 hours 24 mins

DATE	DAY	TIME
30/01/27	Sat	10:00 - 12:12 & 12:42 - 14:54

TRAINER >

MOCK EXAM REVIEW

3 hours

ONLINE Live Streaming + Catch up videos				
KYLE WONG				
CANTONESE				
PORTFOLIO MANAGEMENT			PRIVATE WEALTH	
DATE	DAY	TIME		
03/02/27	Wed	19:00	- 22:00	Mock Review is shared across all specialized pathways
Questions on Specialized pathway will be reviewed during the same timeslot				